

Name of warrant VHM/VCSC/M/Au/T/A1
Company name Viet Capital Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Viet Capital Securities Joint Stock Company
Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant VHM/VCSC/M/Au/T/A1
security: VHM
Issuer of underlying security: VINHOMES JOINT STOCK COMPANY
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months
Expiration date: 6 months from the issue date
Conversion ratio: 5:1
Exercise price (exercise index): 130,000 VND
Value of collateral: 1,250,000,000 VND

Quantity of warrants registered for offering: 1,000,000 warrants

2. Information on the offering:

Start date of offering: August 09, 2021
End date of distribution: August 10, 2021
Time of subscription: from August 09, 2021 to August 10, 2021
Payment date for warrant purchase: from August 09, 2021 to August 10, 2021
End date of warrant transfer: August 10, 2021

II. Result of warrant distribution:

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 2,500 | 1,000,000 | 2,503,400 | 1,000,000 | 44 | 44 | | 100.00% |
| - Local investors | 2,500 | 1,000,000 | 2,503,400 | 1,000,000 | 44 | 44 | | 100.00% |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | 2,500 | 1,000,000 | 0 | 0 | 0 | 0 | | 0.00% |
| - Local investors | 2,500 | 1,000,000 | 0 | 0 | 0 | 0 | | 0.00% |
| - Foreign investors | | | | | | | | |
| Total | | 1,000,000 | 2,503,400 | 1,000,000 | 44 | 44 | 0 | 100.00% |

III. Summary of results

1. Quantity of distributed warrants: 1,000,000 warrants, accounting for 100% of the offered warrants.
2. Total proceeds of the sale of warrants: 2,500,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND